Welcome The program will begin at 10:00am Please introduce yourself in the CHAT window



Send a chat message to all participants with your name and organization

#### Prepare your WebEx Event space:



Locate this toolbar at the bottom of your WebEx window.

Click Participants and Chat icons to open those panels.



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Click



California Public Utilities Commission

Question and Assistance Please type your questions and comments	∨ Chat	E ×		
In the Chat.	To: Everyone Enter chat message here ★ 8t & 2			
For questions select TO: ALL PANELISTS For assistance select TO: Host & Presenter				
<ul> <li>✓ Host</li> <li>Presenter</li> <li>Host &amp; Presenter</li> <li>All Panelists</li> </ul>				

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# Working For You: How The CPUC Assists And Advocates For California Ratepayers



July 17, 2024



California Public Utilities Commission

### **Closed Captioning**

Closed Captioning can be turned on by clicking the icon at the bottom left of your screen.

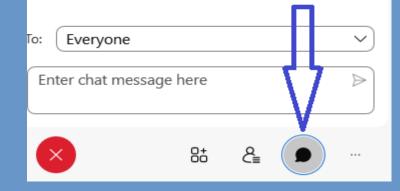


### **Questions?**

Please type your questions in the chat box at any time during the presentation.



Please only submit questions that are relevant to the presentation and topics being presented.



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### **Overview of Program**

- Opening Remarks Chris Moore
- Consumers Affairs Branch (CAB)

Representatives from CAB will provide an overview of its role at the CPUC and provide useful information on how utility customers can use the complaint process to address billing and service issues.

• The Public Advocates Office (Cal Advocates)

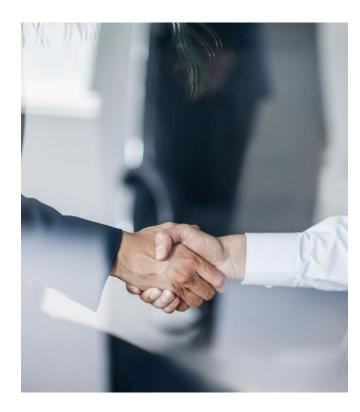
Cal Advocates will discuss its efforts in advocating on behalf of utility customers for safe, reliable and affordable utility service.

- Q&A and Discussion
- Closing Comments

### **CPUC External Affairs Division**



#### **Business and Community Outreach Liaisons**



Build relationships with stakeholders

Allow two-way communication

Implement the CPUC's policies externally and help shape policy internally

- •Community Based Organizations
- •Local Governments
- Local Business Groups
- •Diverse Organizations

### **Business and Community Outreach**

#### Local Government and Community Liaisons

Stephanie Green (Supervisor): 415-703-5245 Stephanie.green@cpuc.ca.govChris Moore:213-220-1344 chris.moore@cpuc.ca.govHeather Iwamuro:213-264-4876 heather.iwamuro@cpuc.ca.govHope Christman:213-266-4731 hope.christman@cpuc.ca.govJesus Torres:213-563-9873 jesus.torres@cpuc.ca.govNora Gutierrez:213-364-2447 nora.gutierrez@cpuc.ca.gov

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# California Public Utilities Commission Consumer Affairs Branch (CAB)



# Getting to know You:

Post your responses in the chat!

1. In terms of days, when is the last time you reached out to the CPUC?

2. True or False? I have never filed a complaint before with the CPUC.

# **CAB** Consumer Affairs Branch Staffing



**Clover Sellden**, Program Manager



#### **Operations Unit**

Facilitates responses to consumer contacts and complaints

Rosa Sauer, Staff Services Manager II



**Rebekah Singleton**, Consumer Services Manager



#### Consumer Analysis and Programs Unit

Analyzes complaints for customer trends to assist decision-makers

**Lisa Bass**, Program & Project Supervisor



#### **Quality Assurance Unit**

Focuses on case management, data quality, and training

#### Felicity Wood, Staff Services Manager II



### Who we are and What we do?



# CAB consists of two teams:

#### **Phone Operations**

This team takes calls and are the front line.

#### Written Operations

This team addresses all written Informal Complaints from consumers regarding matters related to their Investor-Owned Utility providers



We also review complaints regarding CA Lifeline and Transportation





# How We Do It

We receive calls and review escalated concerns from consumers regarding their IOU utilities. When a consumer contacts us.....

#### **Phone Operations:**

The front line/Phone Operations team must determine if the matter is regulated/jurisdictional for the CPUC.

- If the matter is jurisdictional, we reach out to the utility to review the consumers concerns and open the opportunity for the utility to resolve the consumer's issue.
- If the matter is not jurisdictional by the CPUC, we make every effort to get the consumer to the appropriate party who can assist and address their concerns.

#### Written Operations Unit (a.k.a WOU Team)

# Impact on California Consumers

#### 2023-24 Year At a Glance

- We received **39,567** total Phone Contacts and Written Complaints.
  - Phone Contacts 27,727
  - Written Contacts 15,362
- We were able to assist California consumers with receiving **\$5,450,783** in refunds.



# **Types of Utility Complaints We Review**

#### Billings issues:

 High Bill, Bills not received, Late Charges, Payment Arrangements, Meter issues(electric and water)

#### Net Metering:

 Errors in generation credits, annual statements, permission to operate certificates.

#### Safety concerns:

- Low hanging lines, gas leaks.
- Transportation related concerns (e.g. UBER; LYFT).

### Service- related concerns such as:

 Outages, disconnections and the quality of their service such as constant outages, static in the phone lines and being disconnected for non-payment or in error.

### How Consumers Reach Us....

#### We receive complaints from consumers:

- Via e-mail at <u>consumer\_affairs@cpuc.ca.gov</u>.
- Via the on-line complaint form at <u>www.cpuc.ca.gov/complaints</u> \*\*Lets take a Look at our online forms\*\*
- In writing to our physical address at 505 Van Ness Ave.; San Francisco, CA 94101
- Legislative e-mail at <u>leg.constituent.complaints@cpuc.ca.gov</u> which is dedicated to government bodies seeking assistance for their constituents.

### **Online Complaint Form**

#### For Informal Complaints: New Complaint - CIMSCoreApplication

4. ₀ov â f 🎔 🖾			Contact Us Transla	
CALIFORNIA Public Utilities Commission	1			
	File A (	Complaint		
Welcome to the Cali	fornia Public Utilities	Commission Consur	ner Affairs Branch Website.	
Using this page, you can file a complain	t against the company that prov	ides your telephone, energy	electric or gas), water service or LifeLine program.	
	Please fill in the info	ormation requested below.		
(P	lease do NOT report the same co	omplaint for a case which is s	till pending.)	
Items mark	ed with an asterisk [*] are requ	uired. Use the TAB key to me	ove from field to field.	
Service Contact & Location Information		Last Name*		
Enter First Name Enter Last Name		Enter Last Name		
If the complaint pertains to your business, enter	business name here:			
Enter Business Name				
Street*		Unit/Apt		
Enter Street Address Enter Unit/Apt Nu		Enter Unit/Apt Number		
City*	State*		ZipCode*	
Enter City	California		Enter ZipCode	
Mobile Phone*	Home Phone		Email Address	
Enter Mobile Phone Number ###########	Enter Home Phone Number	er NANNANNANA	Enter Email Address	

The complainant will be asked to provide additional information, such as:

- Name of the utility company and the account number.
- Description of the complaint.
- The utility company's response to the complainant
- The action the complainant would like the CPUC to take
- The complainant has the option to attach electronic files before submitting the form

# **Resolution Time Frames**

#### \*It can take up to 45 days to resolve an Informal Complaint.

- The utility has 30 days to respond.
- The CPUC receives the utilities resolution and reviews the response to ensure that all the consumers concerns have been addressed.
- If not, we resubmit to the utility to address any concerns missed.
- Resolution is then communicated to the consumer via letter from the CPUC and the case is closed.

Note: The consumer may file a Formal Complaint, if they are not satisfied with the resolution, however, those complaints are handled by the Public Advisor's Office and not CAB. They may contact the PAO at (866) 849-8390 or public.advisors@cpuc.ca.gov.



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# Overview of the Public Advocates Office

Mary Flannelly | July 17, 2024

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# Introduction

The Public Advocates Office is an independent consumer advocate housed in the California Public Utilities Commission (CPUC) and represents utility customer interests before the CPUC and in other venues in the areas of energy, water, and communications.

# **Our Mission**

The Public Advocates Office's mission is to advocate for the lowest possible monthly bills for customers of California's regulated utilities consistent with safety, reliability, and the state's environmental goals.



#### **Public Advocates Office**

- Independent office within the CPUC.
- Represents ratepayers as a group in CPUC proceedings.
- Conducts analyses and provides testimony.
- Advocates for the lowest possible utility rates in line with state's climate and energy goals.

- Advocate for and assist consumers.
- Protect consumers and ensure fair practices.

#### **Consumer Affairs Branch**

- Office embedded within the CPUC.
- Handles individual consumer complaints and inquiries.
- Provides information and assistance to consumers.
- Educates consumers about their rights.
- Resolves and elevates complaints through mediation.

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# **Our Advocacy Efforts**



#### **Review Utility Proposals**

When utilities want to change rates or policies, we review their proposals to make sure they are fair and reasonable.



#### Provide Expert Analysis and Evidence

Provide analysis, testimony, and evidence at the CPUC and in other forums to show why rates changes or policies are good or bad for consumers.



#### Advocate for Fair Rates

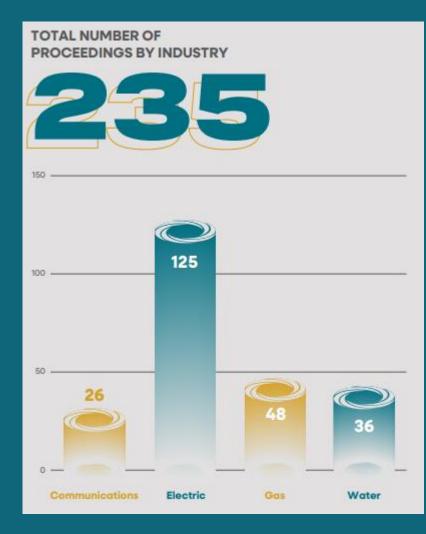
Argue on behalf of ratepayers and ensure rate increases are justified and not excessive.



#### Ensure Accountability and Service Quality

Hold utilities accountable to customers and provide analysis and develop recommendations to ensure service is reliable and safe.

# **Examples of Our Work**



• Over the last decade, the Public Advocates Office saved consumers over 3.7 billion USD through its advocacy efforts.

 Proposed a plan to ensure (Class-A) water utilities do not profit more than necessary to lower their customers' monthly bills.

 Developed a series of maps and analyses highlighting where telecommunications companies are not serving low-income and disadvantaged communities with essential broadband services.

• Meticulously reviewed utility wildfire safety plans.

## Contact Us

Public Advocates Office Main Inbox: PublicAdvocatesOffice@cpuc.ca.gov

Public Advocates Office Press Inbox: PublicAdvocatesOffice\_Press@cpuc.ca.gov

Policy and Communications Advisor: Mary.Flannelly@cpuc.ca.gov

#### Resources

Public Advocates Office Website: https://www.publicadvocates.cpuc.ca.gov/

Public Advocates Office Blog: https://www.publicadvocates.cpuc.ca.gov/press-room/commentary

LinkedIn: https://www.linkedin.com/company/california-public-advocates-office/



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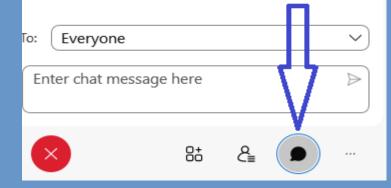
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### **Useful Resources**

**Docket Card** <u>www.cpuc.ca.gov/documents</u>

Subscription Service <a href="http://subscribecpuc.cpuc.ca.gov">http://subscribecpuc.cpuc.ca.gov</a>

Service List <a href="https://ia.cpuc.ca.gov/servicelists">https://ia.cpuc.ca.gov/servicelists</a>

**Daily Calendar** <u>www.cpuc.ca.gov/Events/</u>

CPUC Home Page www.cpuc.ca.gov

# Ways to get involved

- Subscribe to a proceeding to receive related documents
- Become a party to a proceeding
- Attend a public meeting or webcast
- Obtain informational materials and handouts
- Invite us to regular meetings or special events

WE WANT TO HEAR FROM YOU



#### Local Government and Community Liaisons

Stephanie Green (Supervisor): 415-703-5245 stephanie.green@cpuc.ca.govChris Moore:213-576-7095 chris.moore@cpuc.ca.govHeather Iwamuro:213-264-4876 heather.iwamuro@cpuc.ca.govHope Christman.213-266-4731 hope.christman@cpuc.ca.govJesus Torres:213-563-9873 jesus.torres@cpuc.ca.govNora Gutierrez:213-364-2447 nora.gutierrez@cpuc.ca.gov

