Resource Tracking Data

Data current as of November 2024





Notes on Resource Tracking Data

Notes on Online MWs data

- All data are derived from CAISO <u>Master Generating Capability List</u>, and CPUC <u>NQC Lists</u> with online dates between Jan 1, 2020 – December 9, 2024
- Nameplate Capacity is shown as "Net Dependable Capacity" in the CAISO Master Generating List file.
- Data shown excludes imports, except where specified.
- NQC values are "Estimated September NQC" and subject to change based on counting rules or changes to resource configurations.
- Data showing "Number of Projects" is derived by counting each unique CAISO resource ID as a project.
- "Natural Gas" includes Alamitos Unit 7 (675 MW) and Huntington Beach (674 MW), online in Feb 2020.

Notes on Expected New MWs

- All data are from LSE self-reported contracting for projects expected to come online between 2024 and 2028.
- Data are subject to change as the CPUC gets updated information from LSEs, IOU interconnection departments, developers and others.
- CPUC staff continue to refine the data included herein. Data in this presentation are current up until November 2024 and any subsequent postings will supersede prior postings.
- Data included here are only the projects under contract to CPUC jurisdictional LSEs, and do not include all resources being developed in the state nor the CAISO footprint.

Notes on Differences between Resource Tracking Data and IRP Compliance

• Due to numerous differences, such as varied baselines and resource eligibility for compliance, data on New MW Online plus New MW Expected do not exactly match progress towards IRP compliance orders. For information on compliance with IRP Procurement orders, see compliance updates at IRP Procurement Track (ca.gov).

Notes on Updates and Questions

- For the most up-to-date data publicly available, please visit the CPUC's Summer Reliability page.
- For any questions about the data, please contact <u>irpdatarequest@cpuc.ca.gov</u>

Part 1: New MW Online

- New Resources Online from 1/1/2020 to 12/9/2024
 - By Nameplate, NQC, and Number of Projects
- New Resources Online by Year and Resource Type
 - By Nameplate and NQC
- New IRP Procurement Resources Online by Year and Resource Type
 - By Nameplate and NQC

New MWs - Key Takeaways

Total New MW Online between 1/1/2020 - 12/9/2024

	Nameplate Capacity (MW)	Estimated Sept. Net Qualifying Capacity (NQC) MW	Number of Projects by Resource IDs
New SB100 Resources, IN-CAISO	19,874	12,708	310
New Resources, IN-CAISO (includes Natural Gas)	21,609	14,182	327
Total New Reliability Resources, including Imports	23,360	15,109	341

Total Storage Online (all time)

	Nameplate Capacity (MW)	Estimated Sept. Net Qualifying Capacity (NQC) MW	Number of Projects by Resource IDs
Battery Energy Storage Systems (BESS) Projects (Including Standalone BESS & Hybrids)	10,692	10,109	173 (incl. 27 hybrids)

Note: MW only include storage portion of hybrids. Includes CAISO imports.

New Energy Resources Online

New Resources Additions, Jan 1, 2020 – December 9, 2024, Cumulative

Technology Type	Nameplate Capacity MW	Estimated Sept. Net Qualifying Capacity (NQC) MW	Number of Projects
STORAGE	9,499	8,983	136
SOLAR	7,338	2,176	116
HYBRID (STORAGE/SOLAR)	1,839	1,253	24
WIND	1,118	265	22
GEOTHERMAL	41	31	1
BIOGAS, BIOMAS, HYDRO	39	0	11
Subtotal Total New SB100 Resources, IN-CAISO	19,874	12,708	310
NATURAL GAS, incl. Alamitos & Huntington Beach	1,735	1,474	17
Total New Resources, IN-CAISO	21,609	14,182	327
New Imports, Pseudo-Tie or Dynamically Scheduled	1,751	927	14
Total New Resources, including Imports	23,360	15,109	341

Notes:

All data shown derived from CAISO Master Generating Capability List, and CPUC NQC Lists.

Nameplate Capacity is shown as "Net Dependable Capacity" in the CAISO Master Generating List file. Data shown excludes imports, except where specified. All NQC values are "September NQC" and subject to change based on counting rules and additions to monthly CPUC NQC Lists. "Project" is defined as a unique CAISO resource ID. "Natural Gas" includes Alamitos Unit 7 (675 MW) and Huntington Beach (674 MW) added in Feb 2020.

California Public Utilities Commission



New MWs Online - Nameplate By Year and Resource Type

Technology Type	2020	2021	2022	2023	2024 to date	Total MW	# Projects
SOLAR	1,300	1,048	913	2,482	1,595	7,338	117
STORAGE	101	1,703	1,907	2,528	3,259	9,499	136
HYBRID (SOLAR + STORAGE)	0	26	890	470	453	1,839	24
WIND	16	304	367	171	260	1,118	22
GEOTHERMAL	0	0	0	0	41	41	1
HYDRO	26	0	0	0	0	26	4
BIOMASS	0	2	3	3	0.5	8	4
BIOGAS	1	0	2	3	0	6	3
Subtotal Total New SB100 Resources, IN-CAISO	1,444	3,083	4,082	5,657	5,608	19,874	310
NATURAL GAS, incl. Alamitos & Huntington Beach	1,448	17	12	0	259	1,735	17
Total New Resources, IN-CAISO	2,892	3,100	4,094	5,657	5,867	21,609	327
New Imports, Pseudo-Tie or Dynamically Scheduled	695	807	49	50	150	1,751	14
Total New Resources, including Imports	3,587	3,907	4,143	5,707	6,017	23,360	341

New MWs Online – Sept NQC By Year and Resource Type

Technology Type	2020	2021	2022	2023	2024 to date*	Total MW	# Projects
SOLAR	500	451	333	655	236	2,176	117
STORAGE	100	1,612	1,906	2,448	2,918	8,983	136
HYBRID (SOLAR + STORAGE)	0	15	668	283	286	1,253	24
WIND	7	71	80	38	69	265	22
GEOTHERMAL	0	0	0	0	31	31	1
HYDRO	0	0	0	0	0	0	4
BIOMASS	0	0	0	0	0	0	4
BIOGAS	0	0	0	0	0	0	3
Subtotal Total New SB100 Resources, IN-CAISO	607	2,150	2,987	3,424	3,541	12,708	310
NATURAL GAS, incl. Alamitos & Huntington Beach	1,448	15	11	0	0	1,474	17
Total New Resources, IN-CAISO	2,055	2,165	2,998	3,424	3,541	14,182	327
New Imports, Pseudo-Tie or Dynamically Scheduled	380	317	30	50	150	927	14
Total New Resources, including Imports	2,435	2,482	3,028	3,474	3,691	15,109	341

*Note: Some new projects have not yet made it onto the CPUC's monthly NQC list and have not yet been assigned NQC. Future reports will include updated NQC amounts for these resources.

New MWs Online November 2024 Additions

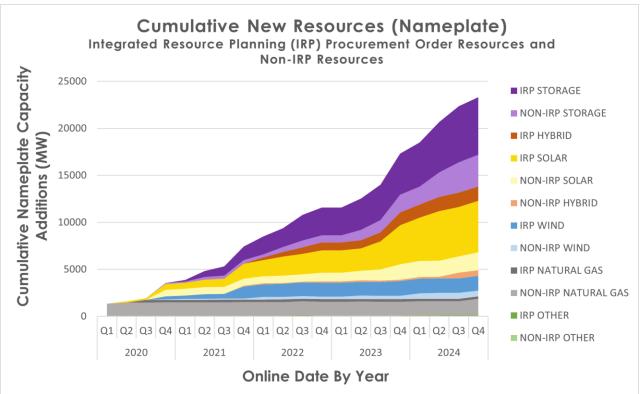
Technology Type	Nameplate Capacity MW	Estimated Sept. Net Qualifying Capacity (NQC) MW	# Projects
STORAGE	165	0*	3
NATURAL GAS	259	0*	5
SOLAR	5	0*	1
Total New Resources, IN-CAISO	429	0*	9
New Imports, Pseudo-Tie or Dynamically Scheduled	0	0	0
Total New Resources, including Imports	429	0*	9

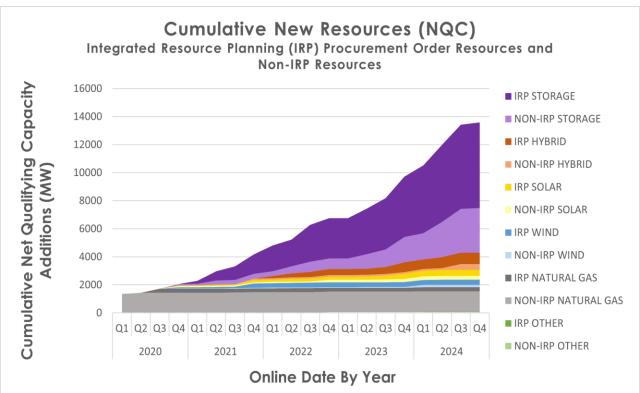
IRP Procurement

Technology Type	Nameplate Capacity MW	Estimated Sept. Net Qualifying Capacity (NQC) MW	# Projects
STORAGE	82	0*	1
Total New IRP Procurement	82	0*	1

*Note: New projects have not yet made it onto the CPUC's monthly NQC list and have not yet been assigned NQC. Future reports will include updated NQC amounts for these resources.

Total New Procurement By Year and Resource Type

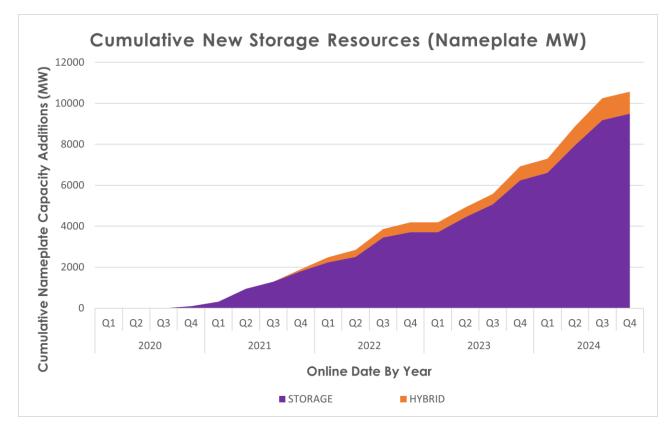




Note: Data shown here shows a snapshot of new resources added to the CAISO grid Q12020 – Q4 2024, including specified CAISO imports. "Other" resources include geothermal, biomass, biogas, and hydropower. Hybrids include some storage, and some other (usually solar) technology. "IRP Procurement Order Resources" refer to resources claimed for compliance with IRP Procurement Orders; "Non-IRP Resources" include resources that are not counting towards IRP Procurement order compliance, which occurs for a variety of reasons such as the resource was in development prior to IRP orders, the resource is energy-only, the resource is not under contract to a CPUC jurisdictional entity, etc.

NQC = Net qualifying capacity (NQC) and represents the amount the resource contributes to reliability; NQC can vary over time, and for each month of the year; the values shown are indicative of September NQC values for the resources.

Total Storage Online By Year



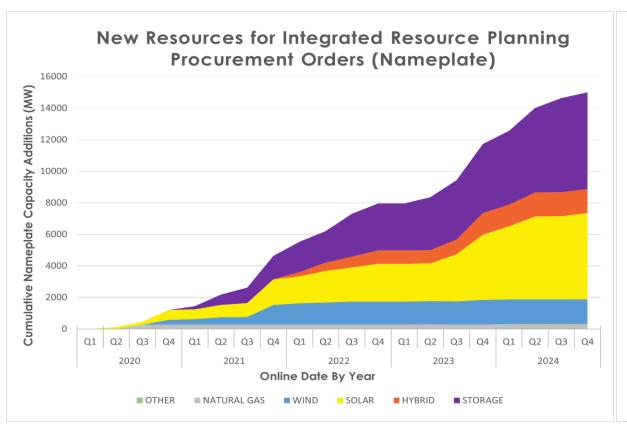
Note: Data shown here shows a snapshot of new resources added to the CAISO grid Q12020 – Q4 2024, including specified CAISO imports. Hybrids include some storage, and some other (usually solar) technology. MW shown here only include the storage portion of hybrids.

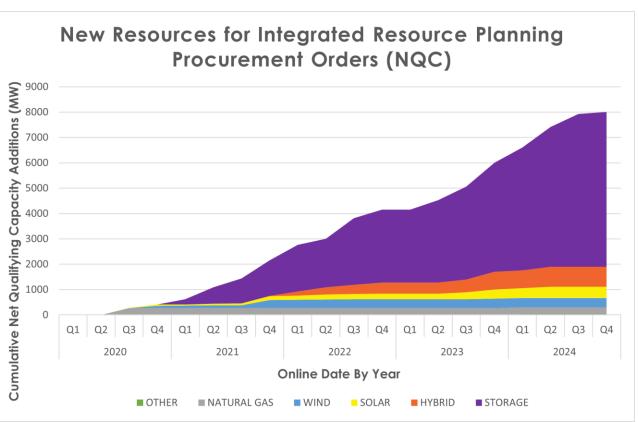
- Installed to date: Over 10,000 MW of storage nameplate capacity is online serving the grid as of November 2024, including imports.
 - Includes ~150 MW of storage added prior to 2020
 - Includes standalone battery storage and the storage component of hybrid resources
- Expected future installs: ~15,000
 MW nameplate capacity of
 additional storage resources are
 under contract and expected to
 come online by 2028.

Part 2: Integrated Resource Planning Compliance

- New IRP Procurement MW by Year and Resource Type- Nameplate
- New IRP Procurement MW by Year and Resource Type NQC

New IRP Procurement By Year and Resource Type





Note: Data shown here shows a snapshot of new resources added to the CAISO grid Q12020 – Q4 2024 for compliance with Integrated Resource Planning (IRP) procurement orders, including specified CAISO imports. "Other" resources includes geothermal, biomass, biogas, and hydropower. Hybrids include some storage, and some other (usually solar). Additional resources have come online for other reasons in this time period but are not included in these figures.

See: IRP Procurement Track (ca.gov) for more information about IRP Procurement Order Compliance.

Part 3: Expected New MWs based on LSE Contracts to date

- Expected New MW by Year and Resource Type- Nameplate
- Expected New MW by Year and Resource Type NQC
- Total New Energy Resources Online and Under Contract Nameplate

New MWs Expected - Nameplate By Year and Resource Type, including imports

Data includes projects expected/under contract as of November 2024

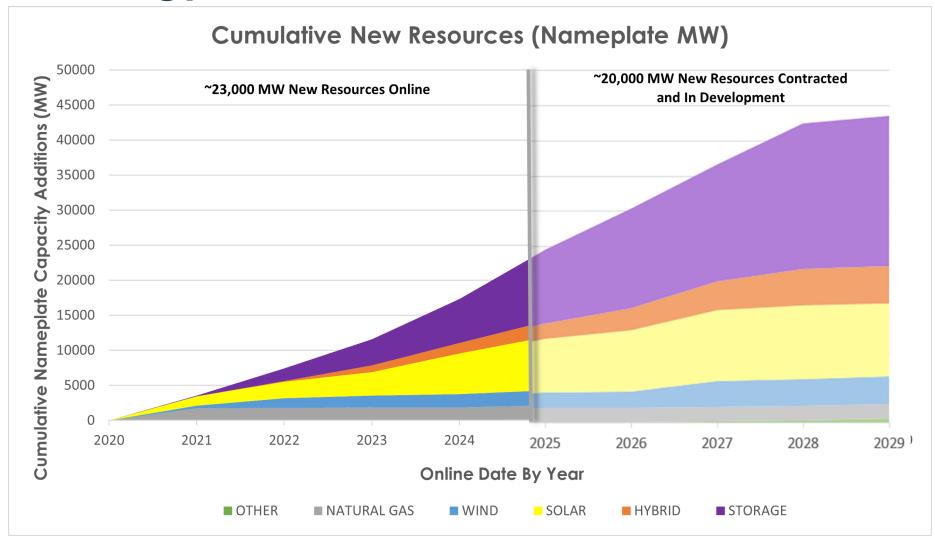
Resource Type	Q4 2024	2025	2026	2027	2028	Total
Solar	251	1,047	1,335	320	0	2,952
Battery Storage	839	3,692	2,473	4,198	690	11,892
Paired/Hybrid	88	1,005	907	1,089	70	3,158
Wind	0	71	1,435	250	0	1,756
Geothermal	0	18	112	73	297	499
Biomass/Biogas	5	11	0	0	0	16
Totals	1,182	5,843	6,262	5,930	1,057	20,274

- Over 20,000 MW nameplate of future contracts are executed to meet CPUC's procurement order obligations.
- Majority of new resource MWs are expected to be battery storage and hybrid solar+storage.
- Other types of resources are eligible to meet orders and may be contracted in the future.

Resource Type	Q4 2024	2025	2026	2027	2028	Total
Solar	88	666	209	150	0	1,113
Battery Storage	679	3,308	2,318	3,827	643	10,775
Paired/Hybrid	76	504	585	719	33	1,918
Wind	0	16	398	84	0	498
Geothermal	0	16	107	68	293	484
Biomass/Biogas	5	11	0	0	0	16
Totals	849	4,521	3,616	4,849	969	14,804

- Nearly 15,000 MW NQC of future contracts are executed to meet CPUC's procurement order obligations.
- Majority of new resource MWs are expected to be battery storage and hybrid solar+storage.
- Other types of resources are eligible to meet orders and may be contracted in the future.

Total New Energy Resources Online and Under Contract



Note: Data shown here shows a snapshot of new resources added to CAISO grid Q12020 – Q4 2024, including specified CAISO imports. Also shown is a projection of future new resources based on contracts in place by November 2024. "Other" resources includes geothermal, biomass, biogas, and hydropower.

Links to Other Key References on New Resource Development

References to Related Information

- (1) Tracking Energy Development Task Force <u>Tracking Energy Development (ca.gov)</u>
- (2) Joint Agency Reliability Planning Assessments pursuant to SB 846
 - February 2023 Report
 - May 2023 Report
 - August 2023 Report
 - December 2023 Report
 - May 2024 Report
 - August 2024 Report
- (3) California Energy Commission's Energy Almanac Energy Almanac (ca.gov)
- (4) CAISO Key Energy Statistics: Media resources | California ISO (caiso.com)
- (5) Overview of CPUC IRP Procurement Orders IRP Procurement Track (ca.gov)
- (6) Overview of CPUC Jurisdictional LSE Procurement in Compliance with IRP Procurement Orders
 - Procurement in Compliance with D.19-11-016 and Mid Term Reliability (D.21-06-035) per December 1, 2023, 10/9/2024
 - Procurement in Compliance with D.19-11-016 and Mid Term Reliability (D.21-06-035) per August 1, 2023, 4/22/2024
 - Procurement in Compliance with D.19-11-016 and Mid Term Reliability (D.21-06-035) per February 1, 2023, 11/2/2023
 - Procurement in Compliance with D.19-11-016 per August 1, 2022 Fillings, 2/13/2023
 - Procurement in Compliance with D.19-11-016 per February 1, 2022 Filings, 7/22/2022
 - Procurement in Compliance with D.19-11-016 per February 1, 2021 Filings, 8/23/2021

For any questions about the data, please contact irpdatarequest@cpuc.ca.gov