

Date of Meeting	Written or Oral	Docket #	CPUC participants	Non-CPUC participants	Company Name	Subject Matter	Person Completing Form	Comments
12/1/2014	Oral	R.14-10-003	Brian Stevens	Shalini Swaroop, Mike Callahan-Dudley	Marin Clean Energy	Discuss comments and reply comments on the OIR	Martha Serianz	
12/2/2014	Oral	R.13-09-011	Julie Fitch	Nora Sheriff	California Large Energy Consumers Association	Demand Response Settlement PD/APD on 12/4/14 agenda	Julie Fitch	
12/2/2014	Oral	R.13-09-011	Matthew Tisdale	Nora Sheriff	Attorney for CLECA	Proposed Decisions on Demand Response OIR	Matthew Tisdale	
12/2/2014	Oral	AL4525-E	Matthew Tisdale, Marcelo Poirier	Michael Wheeler, Luke Dunnington	Recurrent Energy	Discussion of AI 4525-E and related protests	Matthew Tisdale	
12/2/2014	Oral	R.13-09-011	Matthew Tisdale	Matt Barmack	Calpine	Proposed Decisions on Demand Response OIR	Matthew Tisdale	
12/2/2014	Oral	R.13-11-006	Marcelo Poirier	Lee Schavrien, Brian Prusnek	Sempra	Risk-Based Decision-Making PD	Marcelo Poirier	
12/2/2014	Oral	R.13-11-006	Marcelo Poirier	Mark Pocta	ORA	Risk-Based Decision-Making PD	Marcelo Poirier	
12/3/2014	Oral	R.13-09-011	Julie Fitch	Nora Sheriff	On behalf of all settling parties in proceeding except PG&E	Demand Response Settlement PD/APD on 12/4/14 agenda	Julie Fitch	
12/3/2014	Oral	A.11-03-014	Melicia Charles	Melissa Kasnitz	Center for Accessible Technologies	Smart Meter Opt Out Fee PD/APD on 12/4/14 agenda	Melicia Charles	
12/3/2014	Oral	R.12-12-011	Commissioner Peterman, Niki Bawa	David Estrada, Candice Taylor	Lyft	Transportation Network Company Proceeding	Niki Bawa	
12/3/2014	Oral	R.13-12-010	Marcelo Poirier, Commissioner Mike Florio	Karen Edson, Phil Pettingill, Tom Doughty	CAISO	LTP Over- generation	Marcelo Poirier	
**12/4/2014	Oral	R.12-12-002	Matthew Tisdale	Jeanne Armstrong, Tom Beach	Solar Energy Industry Association	Proposed Decisions on whether PG&E should have an Option-R tariff to support investment in solar power	Matthew Tisdale	
**12/8/2014	Oral	A.14-10-015	Lester Wong	Martin Curtin, David Huard	Curtin Maritime Corporation	Discuss issues concerning the Avalon Freight Services CPCN Application	Demetrio Marquez	
**12/8/2014	Oral	R.13-09-011	Brian Stevens	Xian Ming (Cindy) Li, Lisa Marie Salvacion, Cheryl Cox, David Peck	ORA	Discussion of SCE 2013-2014 AMP performance and ORA recommendations regarding Draft Resolution E-4695	Charmian Desales	

* Please Note: Some individuals have also reported contact with entities that are not regulated entities. We have included these listings as well.

**Note: Contacts received outside the reporting period.

Date of Meeting	Written or Oral	Docket #	CPUC participants	Non-CPUC participants	Company Name	Subject Matter	Person Completing Form	Comments
11/20/2014	Oral	A.14-06-001	Edward Randolph; Simon Baker Bruce Kaneshiro, and Elizabeth Dorman	Sidney Diez, Director of Regulatory Relations; Aaron Johnson, Senior Director, Customer Programs, of PG&E; and Corey Mayers Manager, Customer Energy Solutions, of PG&E.	PG&E	Discussion of PG&E efforts to implement changes to Rule 24	Edward Randolph	
11/24/2014	Oral	A.14-04-013	Commissioner Peterman, Niki Bawa	Lindsay Brown	Office of Ratepayer Advocates	Comcast-Time Warner merger equal time request meeting	Julie Fitch	
11/24/2014	Oral	A.14-01-028	Liz Podolinsky	John Clark	Vodafone	Discussed whether the CPUC can issue CPCN to Vodafone since it's a VoIP provider	Liz Podolinsky	
11/25/2014	Oral	R.08-12-009	Manisha Lakhapal	Brian Prusnek, Kari Kloberdanz-Yu	SDG&E	Discuss PD in Smart Grid OIR	Kari Kloberdanz-Yu	

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11/12/2014	Oral	A.14-02-006 et al.	Amy Baker	Dawn Anaiscourt	SCE	SCE's Energy Storage RMO	Valerie Malliet	met
11/12/2014	Oral	R.12-12-011	Paul Clanon, Executive Director	Jonna Sabroff, President	Integrated Transportation Services, Inc (ITS)	Limousines, TNCs, Airport & Tax policies	Anna-Marie Madrigal	
11/12/2014	Oral	R.11-05-005	Matthew Tisdale	Erica Brand, Helen O'Shea and Kate Kelly	Nature Conservancy, NRDC, Defenders of Wildlife	Proposed Decision Conditionally Approving 2015 RPS Procurement Plans	Matthew Tisdale	
11/14/2014	Oral	R.11-05-005	Julie Fitch	Dawn Anaiscourt	Southern California Edison	2014 RPS Procurement plan and enforcement proposed decisions	Julie Fitch	
11/16/14-11/19/14	Oral	NA - Not reportable as ex parte but included for transparency	Commissioner Peterman, Julie Fitch, Jennifer Kalafut, Niki Bawa, Melicia Charles	Numerous utility and industry representatives	Numerous utility and industry representatives	Participation in the Annual Meeting of the National Association of Regulatory Utility Commissioners. Attendance and/or participation on numerous panels about general topics relevant to CPUC regulatory authority, primarily for communications and energy matters	Julie Fitch	
11/18/2014	Oral	R.14-03-003	Jennifer Kalafut	Paul Relis, SVP	CR&R Waste and Recycling Services.	Pipeline biogas and gas sector cap and trade revenues	Cristine Fernandez	
11/19/2014	Oral	R.11-05-005	Melicia Charles	Erica Brand, Helen O'Shea and Kate Kelly	Nature Conservancy, Defenders of Wildlife, Natural Resources Defense Council	The proposed decision conditionally accepting 2014 renewable portfolio standard procurement plans	Cristine Fernandez	
**11/24/2014	Oral	R.13-09-011	Brian Stevens	Mona Tierney-Lloyd, David Lowry, John Goodin, Nora Sheriff, Jennifer Chamber, John Nimmons	EnerNOC, SCE, CAISO, CLECA, JCI, Sierra Club	Discuss PD or APD	Mona Tierney-Lloyd	

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11/5/2014	Oral	A.14-04-034 et al	Christine Hammond	Laura Genao	Southern California Edison Co.	Indemnity and Hold Harmless Provisions of EPIC contracts	Christine Hammond	
11/12/2014	Oral	A14-02-006 et al.	Melicia Charles	Michael Hoover and Dawn Anaiscourt	Southern California Edison	Appl. For approval of Storage Framework for SCE, PG&E and SDG&E	Cristine Fernandez	
11/12/2014	Oral	R.13-09-011	Julie Fitch and Melicia Charles	Mona Tierney-Lloyd, David Lowry, Nora Sheriff, Jennifer Chamberlin, Barbara Barkovich, Michael Campbell, Mike Hoover, Kari Kloberdanz, Marcel Hawiger, John Goodin	EnerNOC, California Large Energy Consumers Association, Southern California Edison, San Diego Gas & Electric,	Discuss PD and Alt. PD on Demand Response settlement	Julie Fitch	
11/12/2014	Oral	R.13-11-007, A.14-04-014, R.11-03-012	Jennifer Kalafut	Eileen Tutt, Eric Cutter, Jeffrey Rosenfield	California Electric Transportation Coalition	Discuss CalETC Transportation Electrification Report	Jennifer Kalafut	

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Date of Meeting	Written or Oral	Docket #	CPUC participants	Non-CPUC participants	Company Name	Subject Matter	Person Completing Form	Comments
**10/10/2014	Oral	A.14-08-011	Manisha Lakhanpal	Al Jahns	Law Office of Alfred F. Jahns for Wickland Pipelines LLC	Provide background info and discuss proceeding schedule	Al Jahns	
**10/13/2014	Oral	Draft Res. W-5008	Lester Wong	Jeff Linam, Dave Stephenson, Sara Leeper	Cal-Am Water Co.	Draft Res. W-5008	Demetrio Marquez	
**10/13/2014	Oral	R.13-11-005	Brian Stevens	Beckie Menten, Shalini Swaroop	Marin Clean Energy	2015 PD	Martha Serianz	
**10/13/2014	Oral	R.13-11-005	Brian Stevens	Evelyn Kahl, Katy Morsony	Alcantar & Kahl for Energy Producers and Users Coalition	Discuss PD in Phase 1	Karen Terranova	
**10/14/2014	Oral	R.13-11-005	Brian Stevens	Kari Koberdanz-Yu, Dan Rendler	SDG&E and SoCalGas	Discuss recommendations to the PD and 2015 EE Programs and Budgets	Kari Koberdanz-Yu	
**10/14/2014	Oral	A.14-02-006	Scott Murtishaw	Bill Watkins, Tim Hennessey, Z. Gary Yang, Russell Weed, Sheridan Pauker	Imergy Power Systems, Inc., UniEnergy Technologies, LLC, ZBB Energy Corporation, EnerVault Corporation	Discuss issues relating to long duration energy storage and the IOUs' 2014 energy storage procurement applications	Sheridan Pauker	
**10/14/2014	Written	A.14-02-006 et al.	Amy Baker	Dan Douglass	Douglass and Liddell on behalf of Western Power Trading Forum	Should IOUs seek approval of storage contracts through advice letter or application	Valerie Malliett	No substantive response from Ms. Baker
**10/14/2014	Written	I.11-06-009	Commissioner Sandoval	Faith Bautista	NAAC/Los Angeles Chamber of Commerce	Icomp decision	Valerie Malliett	Commissioner Sandoval did not respond to the email
**10/15/2014	Oral	R.13-11-005	Brian Stevens	Lara Ettenson, Peter Miller	Natural Resources Defense Council	2015 PD, water and energy saving baseline proposed policy and actions in PD	Natisha Demko	
**10/17/2014	Oral	R.14-10-003	Amy Baker	Mark Drake, Manager Residential New Construction for SoCalGas, Mugimin Lukito, Customer Programs Advisor for SoCalGas, Darren Hanway, Customer Programs Policy and Support Lead for SoCalGas and Kari Koberdanz-Yu, Regulatory Relations Manager for SDG&E and SoCalGas, David Jacot, Director of Efficiency Solutions, represented LADWP	Sempra	SoCalGas' municipality partnership with Los Angeles Department of Water and Power ("LADWP").	Valerie Malliett	

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**10/20/2014	Oral	R.13-11-007/A.14-04-014	Scott Murtishaw and Manisha Lakhanpal	Dan Skopec, Jim Avery, Billy Blattner	SDG&E	Overview of VGI application and brief upcoming OIR decision (not issued)	Cindy Zammit	
**10/21/2014	Oral	A.12-02-013	Scott Murtishaw	Keith Switzer	Bear Valley Electric Service	Discuss A.12-02-013	Keith Switzer	
**10/21-22/2014	Oral	R.13-09-011, R.12-06-013, R.13-11-005	Ditas Katague, Amy Baker, CPUC staff that attended the CAISO symposium	CAISO Stakeholder Symposium attendees and presenters	CAISO	Various energy issues	Valerie Malliett	
**10/22/2014	Oral	No Proceeding Yet	Lester Wong	Kurt Rasmussen, Walid Rahim-Abdul, Patrick Rosvoll, Leon Bloomfield, Kristin Jacobson	Verizon, AT&T, Small ILECs, T Mobil, Sprint	Discuss Proposed OIR to Improve Public Access to Public Records	Kurt Rasmussen	
**10/24/2014	Oral	Draft Resolution W-5005	Lester Wong	Jeff Linam, Dave Stephenson, Sarah Leeper	California-American Water Company	Draft Resolution W-5005	Demetrio Marquez	
10/29/2014	Oral	A.11-04-013	Lester Wong	Anita Taff-Rice and Steve Bowen	Rate Payers of Lake Alpine Water Company	Discuss proposed decision on Phase 1 intervenor compensation	Anita Taff-Rice	
10/29/2014	Written	R.13-11-007, A.14-04-014	Commissioner Peterman, ALJ Moosen, Jennifer Kalafut, Julie Fitch	Max Baumhefner, et al.	Natural Resources Defense Council, et al.	Letter sent by Environmental and Environmental Justice organizations regarding electric vehicle proceedings	Jennifer Kalafut	
10/29/2014	Oral	R.13-11-007, A.14-04-014	Jennifer Kalafut, Julie Fitch	Max Baumhefner	Natural Resources Defense Council	Impacts of the Electrification of the Transportation	Cristine Fernandez	

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10/29/2014	Oral	Covered many areas but clear open doect was EE proceed: R13 11 005	Edward Randolph; Gurbux Kahlon; William Maguire; Jean Lamming; Peter Skala; Hazlyn Fortune; Alope Gupta; Jonathan Tom; Pouneh Ghaffarian; Mitchell Shapson	MCE: Dawn Weisz, Elizabeth Kelly, and Beckie Menten. PGE: Jan Berman, Senior Director, Customer Energy Solutions; Al Gaspari, Principal Program Manager, of Customer Energy Solutions; David Gutierrez, Principal of CCA Relations, of Customer Energy Solutions; Randall Litteneker, Attorney; and Sidney Dietz, Director of Regulatory Relations	PG&E	The meeting was held to discuss multiple issues Marin Clean Energy (MCE) has with placing items relating to EE, solar, and storage on the joint MCE/PG&E customer bill which PG&E controls. PG&E cited its legal reading of Rule 23 as to why some of these items cannot be placed on customer bills and believed that the bill was "Our bill" (Meaning PG&E's) vs. the customer's bill or a joint bill. During the meeting PG&E and MCE made progress on resolving some issues but on most issues it was noted that more discussions were needed and follow up actions were planned. On other issues, PG&E moved away from the issue at hand by diluting it with irrelevant alleged facts which gave an appearance that they were moving away from trying to reach a resolution. MCE noted that few issues have been unresolved for many months and a quick resolution is need. PG&E filed their own ex parte noticed on this meeting on Oct 31, 2014 that provides a summary of a limited range of the issues that were discussed.	Edward Randolph	
10/31/2014	Oral	R.12-11-005	Scott Murtishaw	Stan Greschner, Cathleen Monahan	GRID Alternatives	AB 217 implementation timing	Cathleen Monahan	
**11/10/2014	Oral	A.14-02-006	Scott Murtishaw and Brian Stevens	Dawn Anaiscourt and Michael Hoover	Southern California Edison	Brief Commisioner's Office on and update to eligibility requirements and products to be solicited in SCE's 2014 Energy Storage RFO to launch on December 1, 2014	Sabina Ysaguirre	
**11/10/2014	Oral	Draft Resolution T-17462	Lester Wong	Brian Lisle, Susan Berlin, Melissa Slawson, John Heitman	Telrite Corporation d/b/a Life Wireless	Discuss Draft Resolution T-17462, conditionally granting ETC Designation to Telrite	Melissa Slawson	

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**10/20/2014	Oral	R.13-11-007/A.14-04-014	Scott Murtishaw and Manisha Lakhnarpal	Dan Skopec, Jim Avery, Billy Blattner	SDG&E	Overview of VGI application and brief upcoming OIR decision (not issued)	Cindy Zammit
**10/21/2014	Oral	A.12-02-013	Scott Murtishaw	Keith Switzer	Bear Valley Electric Service	Discuss A.12-02-013	Keith Switzer
10/22/2014	Oral	A.12-02-006	Melicia Charles	Matt Barmack	Calpine	Discuss D.14-10-045, the recently adopted decision in the closed storage proceeding.	M. Charles
10/22/2014	Oral	No Proceeding Yet	Lester Wong	Kurt Rasmussen, Walid Rahim-Abdul, Patrick Rosvoll, Leon Bloomfield, Kristin Jacobson	Verizon, AT&T, Small ILECs, T-Mobil, Sprint	Discuss Proposed OIR to Improve Public Access to Public Records	Kurt Rasmussen
10/22/14 and 10/23/14	Oral	Various	Julie Fitch, Melicia Charles, Commissioner Peterman	650+	Numerous electric and gas utility and industry representatives	Attendance at the Annual CAISO Stakeholder Symposium. No explicit ex parte conversations occurred, but numerous panel presentations touched on aspects of the CPUC's energy policy work, including a video message on one panel from one regulated entity (SDG&E/SoCalGas).	Julie Fitch
10/23/2014	Oral	A.12-02-013	Melicia Charles	Keith Switzer and Fred Yanney	Bear Valley Electric Service	Discuss Proposed Decision on the GRC	C. Fernandez
10/24/14	Oral	R.13-11-007	Nick Chaset	Jim Avery, Dan Skopec, Billy Blattner	SDGE	Mtg. w/ SDG&E - Overview of VGI application and brief upcoming OIR decision	Nick Chaset
10/24/2014	Oral	Draft Resolution W-5005	Lester Wong	Jeff Linam, Dave Stephenson, Sarah Leeper	California-American Water Company	Draft Resolution W-5005	Demetrio Marquez
10/27/2014	Oral	A.14-04-011	Christine Hammond	Billie Blattner	SDG&E	SDG&E's production of CEQA data responses in a timely manner.	Christine Hammond
10/27/2014	Oral	R.12-12-011	Niki Bawa, Julie Fitch	Jeremiah Hallisey, Krishna Juvadi	Uber Technologies, Inc.	Discuss data reporting requirements	C. Fernandez
10/27/2014	Oral	A.11-06-006	Melicia Charles	Martin Homec	Center for Electrosmog Prevention	Discuss compensation for participating in the proceeding	C. Fernandez
10/29/2014	Written	A.14-01-028	Christine Hammond	John Clark	Goodin McBride for Cable & Wireless/Vodafone	Whether applicant requires a CPCN and question about federal preemption.	Christine Hammond
10/29/2014	Oral	A.11-04-013	Lester Wong	Anita Taff-Rice and Steve Bowen	Rate Payers of Lake Alpine Water Company	Discuss proposed decision on Phase 1 intervenor compensation	Anita Taff-Rice

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**10/31/2014	Oral	R.12-11-005	Scott Murtishaw	Stan Greschner, Cathleen Monahan	GRID Alternatives	AB 217 implementation timing	Cathleen Monahan
**11/3/2014	Oral	R.13-12-010	Marzia Zafar & Steve St. Marie	Eric Jacobson & Todd Strauss	PG&E	Cost Allocation Mechanism	Marzia Zafar

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Date: 10/15/14

Copy of Communications Contacts with Regulated Entities Who are Interested Parties in Commission Proceedings*

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10/8/2014	Oral	R.13-11-005	Julie Fitch	Beckie Menten, Shalini Swaroop	Marin Clean Energy	Proposed Decision for 2015 Energy Efficiency Programs	Julie Fitch
10/8/2014	Oral	A.12-02-013	Melicia Charles	Mark Pocta	Office of Ratepayer Advocates	Discussed upcoming PD on Bear Valley GRC	Cristine Fernandez
10/8/2014	Oral	A.12-02-013	Nick Chaset	Mark Pocta	ORA	Mtg. w/ ORA - Discuss Revenue Allocation (A12-02-013 Bear Valley GRC)	Nick Chaset
10/8/2014	Letter Received	Not Found	Recipient: Commissioner Carla Peterman and ALJ Karl Bemesderfer	Sender: Bob Gnaizda and Cassandra Yamasaki	National Asian American Coalition	Updated Information on FCC Delay in Considering Comcast/Time Warner Merger	Michael Oliveros
10/8/2014	E-mail Received	Not Found	Recipient: Commissioner Carla Peterman; Cc: Melicia Charles	Sender: Katrina M. Fritz	On behalf of the Fuel Cell and Hydrogen Energy Association; KM Fritz LLC	Fuel Cells as a Preferred Resource and SCE Pilot	Michael Oliveros
10/9/2014	Oral	R.11-12-001	Liz Podolinsky, Advisor	Nancy Lubamersky	Telepacific	On 10/9/2014, Liz Podolinsky and Nancy Lubamersky discussed scope of comments allowed to the Scoping Memo on Service Quality (proceeding assigned to Comm Picker)	Liz Podolinsky
10/9/2014	Oral	N/A	Christine Hammond	PG&E/Merideth Allen	PG&E	CPUC Supplier Diversity En Banc and Comr. Picker's inquiry of all IOU panelists of assignment of risk and rewards between IOUs, primary, and secondary contractors	Christine Hammond
10/9/2014	Oral	A.14-04-014, R.13-11-007	Jennifer Kalafut	Lynn Haug, Colleen Quinn, Anne Smart, and Richard Lowenthal	ChargePoint, Inc.	Phase 1 of the AFV OIR	Cristine Fernandez
10/9/2014	Oral	R.13-11-005	Julie Fitch, Jennifer Kalafut	Monisha Gangopadhyay, Michael Campbell	Office of Ratepayer Advocates	Proposed Decision for 2015 Energy Efficiency Programs	Cristine Fernandez
10/9/2014	Oral	R.12-11-005	Nick Chaset	Andrew Schwartz	Solarcity	Discussed pending CSI data proposed decision	Nick Chaset
10/9/2014	Oral	R.12-11-005	Nick Chaset	Hillary Pearson	Sungevity	Discussed pending CSI data proposed decision	Nick Chaset
10/9/2014	Oral	R.14-08-003	Nick Chaset	Beth Kelly and two other MCE employees whose names I cannot recall	MCE	Discussed Distribution resource plan proceeding	Nick Chaset
10/9/2014	Oral	R.13-11-007	Nick Chaset	Colleen Quinn, Richard Lowenthal, Anne Smart	Chargepoint	Discussed Alternative Fuel Vehicle OIR	Nick Chaset
10/9/2014	Oral	R.13-11-005	Matthew Tisdale	Monisha Gangopadhyay, Michael Campbell	ORA	Energy Efficiency Funding for 2014	Matthew Tisdale

10/10/2014	Oral	A.14-08-011	Manisha Lakhanpal	Al Jahns	Law Office of Alfred F. Jahns for Wickland Pipelines LLC	Provide background info and discuss proceeding schedule	Al Jahns
10/10/2014	Oral	R.12-11-005	Nick Chaset	Walker Wright	Sunrun	Discussed pending CSI data proposed decision	Nick Chaset
10/10/2014	Oral	A.14-04-013, A.14-06-012	Marcelo Poirier	Bob Gnaizda, Faith Bautista, Cassandra Yamaski	Nat. Asian American Coalition	Time-Warner Comcast Merger, requested PPHs; discovery disputes	Marcelo Poirier
10/11/2014	Oral	A.14-04-034	Nick Chaset	Emilio Camacho	California Energy Commission	Discussed on-going consideration of California Energy Commission's EPIC application	Nick Chaset
10/13/2014	Oral	10/16/14 Meeting Agenda Item 13 re: Draft Res. W-5008	Christine Hammond	California-American Water Co./Sarah Leeper	California-American Water Co.	Holding Agenda Item 13; DWA request for additional information from Cal-Am	Christine Hammond
10/13/2014	Oral	R.13-11-005	Julie Fitch	Katy Morsony, Evelyn Kahl	Energy Producers and Users Coalition	Proposed Decision for 2015 Energy Efficiency Programs	Julie Fitch
10/13/2014	Oral	Draft Res. W-5008	Lester Wong	Jeff Linam, Dave Stephenson, Sara Leeper	Cal-Am Water Co.	Draft Res. W-5008	Demetrio Marquez
10/13/2014	Oral	R.13-11-005	Brian Stevens	Beckie Menten, Shalini Swaroop	Marin Clean Energy	2015 PD	Martha Serianz
10/13/2014	Oral	R.13-11-005	Brian Stevens	Evelyn Kahl, Katy Morsony	Alcantar & Kahl for Energy Producers and Users Coalition	Discuss PD in Phase 1	Karen Terranova
10/13/2014	Oral	R.13-11-005	Nick Chaset	Mike Campbell, Monisha Gongapadhyay	ORA	Mtg. w/ ORA - Discuss Proposed Decision for Energy Efficiency Programs R.13-11-005	Nick Chaset
10/14/2014	Phone	A.14-02-006 et al.	Melicia Charles	Dan Douglass	Western Power Trading Forum	Discussed upcoming PD in energy storage.	Melicia Charles
10/14/2014	Phone	A.12-02-003	Melicia Charles	Brian Cragg	Snow Summit Ski Resort	Expressed support for Bear Valley Electric Service GRC	Melicia Charles
10/14/2014	Oral	A.14-02-006 et al.	Melicia Charles	Bill Watkins, Tim Hennessey, Z. Gary Yang, Russell Weed, and Sheridan Pauker	Joint Long Duration Energy Storage Parties	Discussed upcoming PD in energy storage	Melicia Charles
10/14/2014	Oral	R.13-11-005	Brian Stevens	Kari Koberdanz-Yu, Dan Rendler	SDG&E and SoCalGas	Discuss recommendations to the PD and 2015 EE Programs and Budgets	Kari Koberdanz-Yu

10/14/2014	Oral	A.14-02-006 et al.	Scott Murtishaw	Bill Watkins, Tim Hennessey, Z. Gary Yang, Russell Weed, Sheridan Pauker	Imergy Power Systems, Inc., UniEnergy Technologies, LLC, ZBB Energy Corporation, EnerVault Corporation	Discuss issues relating to long duration energy storage and the IOUs' 2014 energy storage procurement applications	Sheridan Pauker
10/14/2014	Oral	R.13-12-101 & A.14-07-009	Nick Chaset	Mark Turner	Competitive Power Ventures	Mtg. w/ CPV - Discuss CPUC's proceeding related to SDG&E procurement plan, the application for the Carlsbad PPA (R.13-12-101 & A.14-07-009)	Nick Chaset
10/14/2014	Oral	A.14-02-006 et al.	Nick Chaset	Sheridan Pauker	Wilson Sonsini	Discuss Energy Storage Procurement and issues relating to the role of long duration energy storage A.14-02-006 et al	Nick Chaset
10/14/2014	Oral	A.14-02-006 et al.	Nick Chaset	Bill Hennessey	Imergy	Discuss Energy Storage Procurement and issues relating to the role of long duration energy storage A.14-02-006 et al	Nick Chaset
10/14/2014	Oral	A.14-02-006 et al.	Nick Chaset	Russ Weed	Unienergy	Discuss Energy Storage Procurement and issues relating to the role of long duration energy storage A.14-02-006 et al	Nick Chaset
10/14/2014	Oral	A.14-02-006 et al.	Nick Chaset	Forget name	Enervault	Discuss Energy Storage Procurement and issues relating to the role of long duration energy storage A.14-02-006 et al	Nick Chaset
10/14/2014	Oral	A.14-02-006 et al.	Matthew Tisdale	Timothy Hennessey	Imergy Power Systems	Energy Storage Procurement	Matthew Tisdale
10/14/2014	Oral	A.14-02-006 et al.	Matthew Tisdale	Z Gary Yang, Russ Weed	UniEnergy Technologies	Energy Storage Procurement	Matthew Tisdale
10/14/2014	Oral	A.14-02-006 et al.	Matthew Tisdale	Sheridan Pauker	Wilson Sonsini Goodrich & Rosati	Energy Storage Procurement	Matthew Tisdale
10/14/2014	Oral	A.12-02-032	Commr. Mike Florio, Matthew Tisdale	Mark Pocta	ORA	BVES 2013 Rate Case/ ORA properly issued 3-day Notice	Matthew Tisdale
10/14/2014	Oral	A.14-07-009	Sepideh Khosrowjah, Marcelo Poirier	Peter Bukunt, Mark Turner	Competitive Ventures	Re SDG&E's Carlsbad application; more feasible and cheaper alternative to Carlsbad	Sepideh Khosrojah
10/15/2014	Oral	R.13-11-005	Brian Stevens	Lara Ettenson, Peter Miller	Natural Resources Defense Council	2015 PD, water and energy saving baseline proposed policy and actions in PD	Natisha Demko
10/15/2014	Oral	R.12-03-014	Marcelo Poirier	Bill Powers	Protect Our Communities (POC)	POC's Petition for Modification of LTTP Track 4 Decision. POC contests naturally occurring Energy Efficiency figures	Marcelo Poirier

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10/15/2014	Oral	R.12-03-014	Julie Fitch	Bill Powers	Protect Our Communities Foundation	2012 Long-Term Procurement Plan, PD on petition to modify energy efficiency assumptions	Christine Fernandez
10/17/2014	Oral	R.13-12-010 (2014 LTPP Phase 2);	Edward Randolph	Mike Hoover, Dawn Anaiscourt	SCE	Discussion of SCE proposed changes to AB 57 bundled procurement plans filed on Oct. 6th.	Edward Randolph
10/17/2014	Oral	R.13-11-005 (EE proceeding); A.11-05-017(ESAP)	Alice Glasner, Amy Baker, Jeanne Clinton, Ed Randolph, Lisa Paulo, Will MacGuire, Kay Hardy, Peter Lai, Aaron Lu, Dorris Chow, Jeremy Battis, Rory Cox, Meredith Younghein	David Jacot, LAWDP; Mark Drake, SoCalGa; Mugim Lukito, SoCalGas; Darren Hanway, SoCalGas; Kari Kloberdanz, SoCalGas; CPUC:	SCE, LADWP, SoCal Gas	Briefing/overview of joint EE and EASP project between LADWP and SoCal Gas.	Edward Randolph
10/20/2014	Oral	A.14-04-013, A.14-06-012	Niki Bawa	Suzanne Toller, John Clark, John Gutierrez, John McTarnahan	Comcast, Time Warner Cable, Charter	Discussed schedule in Comcast-Time Warner merger	Niki Bawa
10/20/2014	Oral	R.13-12-010	Marzia Zafar & Steve St. Marie	John Leslie	Shell	Cost Allocation Mechanism	Marzia Zafar
10/21/2014	Oral	R.13-09-011	Julie Fitch	Barbara Barkovich	CLECA - California Large Energy Consumers Association	Demand Response settlement, awaiting proposed decision.	Christine Fernandez

Date of Meeting	Written or Oral	Docket #	CPUC participants	Non-CPUC participants	Company Name	Subject Matter	Person Completing Form
10/21/2014	Oral	R.13-11-005 (EE proceeding), A.14-02-006 (storage),	Edward Randolph, Cynthia Walker, Michele Kito,	Dawn Anaisco, Jesse	SCE	Discussion of possible options in upcoming Application for approval of resource allocation resulting from LTPP track 1 and 4 RFO. Discussion also touched on impacts on mainstream EE procurement and on storage proceeding	Edward Randolph
10/22/2014	Oral	R.13-11-005 (EE), R.13-12-010 (LTPP), A.14-02-006 (storage)	Edward Randolph and many others.	Hundreds	PG&E, SCE, SoCalGas, and SDG&E	Participation in CAISO Stakeholder Symposium. Most conversations did not include open OIRs or OIIs. There was general discussion on storage issues, distribution grid issues, EE, and long term planning. A video of Jesse Knight of SDG&E discussing the need for rate reform was presented	Edward Randolph
10/27/2014	Oral	R.13-12-010	Marzia Zafar & Steve St. Marie	Evelyn Kahl and Michael Alcantar of the Alcantar and Kahl law firm, Beth Vaughan of the California Cogeneration Council, and Ann Trowbridge of the Day, Carter, & Murphy law firm participating by telephone	Cogeneration	Cost Allocation Mechanism	Marzia Zafar
10/27/2014	Oral	R.13-12-010	Marzia Zafar & Steve St. Marie	Eric Little & Dawn Anaiscourt	Edison	Cost Allocation Mechanism	Marzia Zafar

* Please Note: Some individuals have also reported contact with entities that are not regulated entities. We have included these listings as well